

*Please read carefully the accompanying Notice of Special Meeting and Management Information Circular of Fording Canadian Coal Trust dated September 6, 2008, together with all appendices thereto, and the instructions set out below before completing this Letter of Transmittal. Non-Registered Unitholders, as well as Registered Unitholders who wish to exercise their Dissent Rights (as described in the information circular noted above under the heading "Dissenting Registered Unitholders' Rights"), need not complete this Letter of Transmittal.*

*This Letter of Transmittal must be validly completed, duly executed and returned to the Depositary, Computershare Investor Services Inc. It is important that you validly complete, duly execute and return this Letter of Transmittal on a timely basis in accordance with the instructions contained herein.*

**LETTER OF TRANSMITTAL**

**FOR REGISTERED HOLDERS OF UNITS OF**

**FORDING CANADIAN COAL TRUST**

This Letter of Transmittal is for use by registered holders ("**Registered Unitholders**") of units ("**Units**") of Fording Canadian Coal Trust ("**Fording**") in connection with the proposed arrangement (the "**Arrangement**") that is being submitted for approval of the Registered Unitholders of Fording, the holders of phantom units ("**Phantom Units**") of Fording (the "**Phantom Unitholders**") and the holders of exchange options ("**Exchange Options**") of Fording (the "**Exchange Optionholders**"), and collectively with the Registered Unitholders and the Phantom Unitholders, the "**Securityholders**") at a special meeting of Securityholders to be held on September 30, 2008 (the "**Meeting**"). At the Meeting, Securityholders will be asked to consider, pursuant to an interim order (the "**Interim Order**") of the Court of Queen's Bench of Alberta dated August 26, 2008, as the same may be amended, and if deemed appropriate, to pass, with or without variation, a special resolution of Securityholders (the "**Arrangement Resolution**"), the full text of which is attached as Appendix A to the accompanying management information circular of Fording dated September 6, 2008 (the "**Circular**"), to approve the Arrangement under Section 193 of the *Business Corporations Act* (Alberta) involving, among other things, the acquisition by Teck Cominco Limited ("**Teck**") of all of the assets and assumption of all of the liabilities of Fording, all as more fully set forth in the Circular.

Capitalized terms used but not defined in this Letter of Transmittal that are defined in the Circular have the respective meanings set out in the Circular.

Subject to the approval of the Arrangement by Securityholders at the Meeting, the approval of the Court and the satisfaction of certain other conditions described in the Circular, the Effective Date of the Arrangement is expected to be on or about October 30, 2008. Pursuant to the Arrangement, Registered Unitholders will receive 0.245 of a Teck Class B subordinate voting share (a "**Class B Share**") and cash in the amount of US\$82.00 (which includes the Final Unitholder Distribution of US\$3.00) (less any amounts withheld on account of taxes) for each Unit. No fractional Class B Shares will be issued to Registered Unitholders under the Arrangement. The fractional interest in a Class B Share, which would otherwise be issued to a Registered Unitholder, will, after aggregating all such fractions, be sold on a stock exchange and each Registered Unitholder will receive a cash payment in U.S. dollars equal to the Registered Unitholder's pro rata portion of the net proceeds after deduction of the expenses of all such sales and less any amounts withheld on account of taxes. Following the Effective Time, certificates which immediately prior to the Effective Time represented Units shall be deemed to represent only the right to receive, upon surrender, the payments due under the Arrangement.

Unitholders should be aware of the Canadian income tax consequences of the Arrangement summarized in the Circular under “Certain Tax Considerations for Unitholders—Certain Canadian Federal Income Tax Considerations”, including the treatment of amounts payable to Unitholders under the Arrangement.

In particular, for Canadian federal income tax purposes, Fording expects that all or substantially all of the distributions and other amounts payable to Unitholders under the Arrangement, including all cash amounts and the fair market value of any Class B Shares received by Unitholders, will constitute ordinary income to Unitholders and, in the case of non-resident Unitholders, will be subject to Canadian non-resident withholding tax. This income inclusion cannot be offset by capital losses, if any, recognized as a result of the Arrangement. Taxable Unitholders who are resident in Canada and who hold their Units on capital account and Unitholders who are not residents of Canada will want to consider disposing of their Units on the TSX or the NYSE with a settlement date that is prior to the Effective Date of the Arrangement and should consult their own tax and investment advisors with regard to this decision. Unitholders that are U.S. Holders should also be aware of the U.S. income tax consequences of the Arrangement summarized in the Circular under the heading “Certain Tax Considerations for Unitholders – Certain United States Federal Income Tax Considerations”.

Unitholders are therefore urged to read the Circular carefully. Only Unitholders who decide, after reading the Circular, not to dispose of their Units need to complete this Letter of Transmittal.

Unitholders who decide to dispose of their Units are advised that: (a) the TSX is expected to establish special trading rules for the three trading days preceding the Effective Date to facilitate settlement prior to the Effective Date of trades occurring during that three day period; and (b) the NYSE is expected to halt trading in the Units during the three trading days prior to the Effective Date and as such, Unitholders will not be able to trade their Units on the NYSE during such three day period and trades over the NYSE made prior to such three day period should settle in accordance with the NYSE's typical T+3 settlement cycle.

In order for Registered Unitholders to receive the consideration to which they are entitled under the Arrangement, Registered Unitholders are required to deposit the certificates representing the Units held by them with Computershare Investor Services Inc. (the “Depositary”) at one of the addresses set out on the back page of this Letter of Transmittal. This Letter of Transmittal, properly completed and duly executed, together with all other required documents, must accompany all Unit certificates deposited for payment pursuant to the Arrangement. Registered Unitholders may contact the Depositary in the manner set forth on the back page of this Letter of Transmittal for assistance with depositing their Units as contemplated by this Letter of Transmittal.

Exchange Optionholders and Phantom Unitholders do not need to complete this Letter of Transmittal in respect of such securities. Fording will send Exchange Optionholders and Phantom Unitholders a separate instruction letter containing instructions with respect to the Meeting and voting procedures and procedures for the tender of their securities.

Any certificate which immediately before the Effective Time represented Units and which has not been surrendered to the Depositary in accordance with this Letter of Transmittal, together with all other documents required by the Depositary, on or before the sixth anniversary of the Effective Date, will cease to represent any claim by or interest of any former Registered Unitholder of any kind or nature against or in Fording, Teck or Fording Arrangement Corp. (the “Acquiror”). Accordingly, Registered Unitholders who tender certificates for Units after the sixth anniversary of the Effective Date will not receive Class B Shares, will not own any interest in Teck, and will not be paid any cash or other compensation in connection with the Arrangement.

Please carefully read the instructions set out below before completing this Letter of Transmittal.

**TO: Fording Canadian Coal Trust (“Fording”)**  
**AND TO: Teck Cominco Limited (“Teck”)**  
**AND TO: Computershare Investor Services Inc. (the “Depository”) at its offices set out at the back of this Letter of Transmittal.**

In connection with the Arrangement, the undersigned registered holder of the Units set out below hereby deposits with the Depository the enclosed certificate(s) representing the Units to be exchanged for the consideration pursuant to and in accordance with the Arrangement, details of which are as follows:

*(Please print or type)*

Certificate Number(s)	Name(s) in which Registered	Number of Units Represented by Certificate(s)
	<b>TOTAL</b>	

**Note: If the space provided above is insufficient, details may be listed on a separate list in the form above.**

Upon receipt by the Depository of this Letter of Transmittal properly completed and duly executed, together with the certificate(s) representing the Units deposited herewith (the “**Deposited Units**”) and all other required documents, as soon as practicable after the Effective Date, Teck will cause the Depository to forward a cheque(s) (or other form of immediately available funds) and a certificate representing the Class B Shares to which the undersigned is entitled under the Arrangement by first-class mail to the address of the undersigned as shown on the register maintained by the Depository, unless the undersigned indicates in this Letter of Transmittal that it wishes to pick up the cheque(s) and the certificate representing the Class B Shares. **Registered Unitholders who decide not to dispose of their Units on the TSX and the NYSE are encouraged to complete, sign, date and return this Letter of Transmittal, together with the certificate(s) representing the Deposited Units and all other required documents at least two business days prior to the Effective Date, which is expected to be on or about October 30, 2008, which will assist Teck in arranging for the prompt payment for such Units if the Arrangement is completed.**

The undersigned acknowledges receipt of the Circular and represents and warrants that (i) the undersigned is, and at the Effective Time will be, the registered holder of the Deposited Units; (ii) the undersigned has good title to the rights represented by the Deposited Units and such Deposited Units are, and at the Effective Time will be, owned by the undersigned free and clear of all mortgages, liens, charges, encumbrances, security interests and adverse claims; (iii) the undersigned has full power and authority to execute and deliver this Letter of Transmittal and to deposit, sell, assign, transfer and deliver the Deposited Units and that, when the Final Unitholder Distribution and the Unit Consideration is paid, none of Teck, Fording, the Acquiror or any successor thereto will be subject to any adverse claim in respect of such Deposited Units; (iv) the Deposited Units have not been sold, assigned or transferred, nor has any agreement been entered into to sell, assign or transfer any such Deposited Units to any other person; (v) the surrender of the Deposited Units complies with applicable laws; (vi) all information inserted by the undersigned into this Letter of Transmittal is accurate; and (vii) unless the undersigned shall have revoked this Letter of Transmittal by notice in writing given to the Depository by no later than 12:00 p.m. (Calgary time) on the business day immediately prior to the Effective Date, which is expected to be on or about October 30, 2008, the undersigned will not, prior to such time, transfer or permit to be transferred any of such Deposited Units except pursuant to the Arrangement. These covenants, representations and warranties shall survive the completion of the Arrangement.

Except for any proxy deposited with respect to the vote on the Arrangement Resolution in connection with the Meeting, the undersigned revokes any and all other authority, other than as granted in this Letter of Transmittal, whether as agent, attorney-in-fact, attorney, proxy or otherwise, previously conferred or agreed to be conferred by the undersigned at any time with respect to the Deposited Units. No subsequent authority, whether as agent, attorney-in-fact, attorney, proxy or otherwise, will be granted with respect to the Deposited Units surrendered with this Letter of Transmittal.

The undersigned surrenders to Fording, effective at the Effective Time, all right, title and interest in and to the Deposited Units and irrevocably appoints and constitutes Michael A. Grandin, Chairman and Chief Executive Officer of Fording, the lawful attorney of the undersigned, with full power of substitution, to deliver the certificates representing the Deposited Units pursuant to the Arrangement and to effect the purchase and cancellation by Fording of such Deposited Units on the books of Fording in accordance with the terms of the Arrangement.

The undersigned acknowledges that the delivery of the Deposited Units shall be effected, and the risk of loss and the title to and interest in such Deposited Units shall pass, only upon proper receipt thereof by the Depository together with this Letter of Transmittal and any other necessary documents requested hereunder. The undersigned will, upon request, execute any signature guarantees or additional documents deemed by the Depository and Teck to be reasonably necessary or desirable to complete the purchase and cancellation of the Deposited Units.

The undersigned instructs the Depository, upon the Arrangement becoming effective, (a) to mail the cheque(s) representing payment of the Final Unitholder Distribution and the Cash Consideration and the cash value of any fractional Class B Shares payable in respect of the Deposited Units (after deducting expenses related to the Depository's disposition of any fractional shares), less any amounts withheld on account of taxes, promptly after the Effective Date by first-class insured mail, postage prepaid, to the undersigned, or to hold such cheque(s) for pick-up, in the case of payment effected by cheque, in accordance with the instructions below and (b) to register and deliver the whole Class B Shares representing the Share Consideration payable in respect of the Deposited Units promptly after the Effective Date in the name of and to the address of the undersigned as they appear on the register of Registered Unitholders of Fording or to register and deliver, or hold for pick-up, such Class B Shares in accordance with the instructions below.

Each authority conferred or agreed to be conferred by the undersigned in this Letter of Transmittal shall survive the death of the undersigned and may be exercised during any subsequent legal incapacity of the undersigned, and all obligations of the undersigned in this Letter of Transmittal shall be binding upon the heirs, personal representatives, successors and assigns of the undersigned.

The authority herein conferred, coupled with an interest, is not intended to be a continuing power of attorney within the meaning of and governed by the *Substitute Decisions Act* (Ontario), or any similar power of attorney under equivalent legislation in any of the provinces or territories of Canada (a "CPOA"). The execution of this Letter of Transmittal shall not terminate any such CPOA granted by the undersigned previously and shall not be terminated by the execution by the undersigned in the future of the CPOA, and the undersigned hereby agrees not to take any action in the future that results in the termination of the authority herein conferred.

If the Arrangement is not completed or proceeded with, the enclosed certificate(s) and all other submitted documents will be returned forthwith to the undersigned at the address set out below in Box A, or failing such address being specified, to the undersigned at the last address of the undersigned as it appears on the register of Registered Unitholders of Fording.

It is understood that the undersigned will not receive payment in respect of the Deposited Units until the certificate(s) representing such Deposited Units is or are received by the Depository at one of the addresses set out on the back page of this Letter of Transmittal, together with this Letter of Transmittal and such additional documents as the Depository or Teck may require, and until the same is or are processed for payment by the Depository. **Any certificate which immediately before the Effective Time represented Units and which has not been surrendered, with all other documents required by the Depository, on or before the sixth anniversary of the Effective Date, will cease to represent any claim by or interest of any former Registered Unitholder of any kind or nature against or in Fording, Teck or the Acquiror. Accordingly, persons who tender certificates for Units after the sixth anniversary of the Effective Date will not receive Class B Shares, will not own any interest in Teck, and will not be paid any cash or other compensation in connection with the Arrangement. It is further understood that under no circumstances will interest accrue or be paid by Fording, Teck or the Depository to any Registered Unitholder on any consideration payable in respect of the Deposited Units, regardless of any delay in making any payment for the Deposited Units.** The undersigned further represents and warrants that the payment of the Final Unitholder Distribution and the Cash Consideration, any cash consideration payable with respect to fractional Class B Shares and delivery of the certificates representing the Share Consideration in respect of the Deposited Units will completely discharge any obligations of Teck, Fording, the Acquiror and the Depository with respect to the matters contemplated by this Letter of Transmittal.

Pursuant to the rules of the Canadian Payments Association, a CDN\$25 million ceiling has been established on cheques, bank drafts and other paper-based payments processed through Canada's clearing system. As a result, any

payment to the undersigned in excess of CDN\$25 million will be effected by the Depositary by wire transfer in accordance with the Large Value Transfer System Rules established by the Canadian Payments Association. Accordingly, settlement with the undersigned involving a payment in excess of CDN\$25 million will be made only in accordance with wire transfer instructions provided by the undersigned to the Depositary in writing. In the event wire transfer instructions are required as set out above, the Depositary will contact the undersigned promptly following the Effective Time for purposes of obtaining wire transfer instructions. Any delay in payment by the Depositary resulting from the provision by the undersigned of wire transfer instructions will not entitle the undersigned to interest or other compensation in addition to the amount to which the undersigned is entitled pursuant to the Arrangement.

By reason of the use by the undersigned of an English language form of Letter of Transmittal, the undersigned shall be deemed to have required that any contract evidenced by the Arrangement as entered into through this Letter of Transmittal, as well as any documents related thereto, be drawn exclusively in the English language. En raison de l'utilisation d'une version anglaise de la présente lettre envoi, le soussigné, ce dernier et les destinataires sont réputés avoir demandé que tout contrat attesté par l'arrangement, telle qu'il est accepté au moyen de cette lettre envoi, de même que tous les documents qui s'y rapportent, soient rédigés exclusivement en anglais.

**[Remainder of Page Intentionally Left Blank]**

If the Arrangement is completed, the deposit of Units pursuant to this Letter of Transmittal is irrevocable. By signing below, the undersigned expressly agrees to the terms and conditions set forth herein.

**Signature guaranteed by (if required under Instruction 3 of this Letter of Transmittal):**

**Dated:** \_\_\_\_\_, 2008

\_\_\_\_\_  
Authorized Signature of Guarantor

\_\_\_\_\_  
Signature of Registered Unitholder or Authorized Representative (see Instructions 2, 3 and 4 of this Letter of Transmittal.)

\_\_\_\_\_  
Name of Guarantor (please print or type)

\_\_\_\_\_  
Name of Registered Unitholder (please print or type)

\_\_\_\_\_  
Address of Guarantor (please print or type)

\_\_\_\_\_  
Address of Registered Unitholder (please print or type)

\_\_\_\_\_  
Daytime Telephone Number of Registered Unitholder or Authorized Representative if applicable (please print or type)

\_\_\_\_\_  
Daytime Fax Number of Registered Unitholder or Authorized Representative if applicable (please print or type)

\_\_\_\_\_  
Social Insurance, Social Security or Tax Identification Number of Registered Unitholder (please print or type)

\_\_\_\_\_  
Name of Authorized Representative, if applicable (please print or type)

**Additional Signatures for Joint Unitholders (if required):**

\_\_\_\_\_  
Authorized Signature of Guarantor

\_\_\_\_\_  
Signature of Registered Unitholder or Authorized Representative (see Instructions 2, 3 and 4 of this Letter of Transmittal.)

\_\_\_\_\_  
Name of Guarantor (please print or type)

\_\_\_\_\_  
Name of Registered Unitholder (please print or type)

\_\_\_\_\_  
Address of Guarantor (please print or type)

\_\_\_\_\_  
Address of Registered Unitholder (please print or type)

\_\_\_\_\_  
Daytime Telephone Number of Registered Unitholder or Authorized Representative if applicable (please print or type)

\_\_\_\_\_  
Daytime Fax Number of Registered Unitholder or Authorized Representative if applicable (please print or type)

\_\_\_\_\_  
Social Insurance, Social Security or Tax Identification Number of Registered Unitholder (please print or type)

\_\_\_\_\_  
Name of Authorized Representative, if applicable (please print or type)

**PLEASE COMPLETE THE FOLLOWING BOXES AS APPROPRIATE**

**BOX A**  
**REGISTRATION AND PAYMENT INSTRUCTIONS**

**ISSUE CHEQUE(S) AND CLASS B SHARES IN THE NAME OF:**  
*(please print or type)*

\_\_\_\_\_ (Name)

\_\_\_\_\_ (Street Address and Number)

\_\_\_\_\_ (City and Province or State)

\_\_\_\_\_ (Country and Postal (Zip) Code)

\_\_\_\_\_ (Telephone Number – Business Hours)

\_\_\_\_\_ (Social Insurance, Social Security or Tax Identification Number)

**BOX B**  
**SPECIAL DELIVERY INSTRUCTIONS**

To be completed **ONLY** if the cheque(s) and Class B Shares to which the undersigned are entitled under the Arrangement are to be sent to someone other than the person shown in Box A or to an address other than the address shown on Box A and Box C is not checked.

Same person and address in Box A or to:

\_\_\_\_\_ (Name)

\_\_\_\_\_ (Street Address and Number)

\_\_\_\_\_ (City and Province or State)

\_\_\_\_\_ (Country and Postal (Zip) Code)

**BOX C – SPECIAL PICK-UP INSTRUCTIONS**

**HOLD FOR PICK-UP AT THE OFFICE OF THE DEPOSITARY WHERE THIS LETTER OF TRANSMITTAL IS DEPOSITED**

**BOX D**  
**STATUS AS U.S. UNITHOLDER**  
**TO BE COMPLETED BY ALL REGISTERED UNITHOLDERS BY SELECTING ONE BOX BELOW**  
(See Instruction 10)

**Indicate whether you are a U.S. Unitholder or are acting on behalf of a U.S. Unitholder.**

The person signing on page 6 represents that it is not a U.S. Unitholder and is not acting on behalf of a U.S. Unitholder.

The person signing on page 6 is a U.S. Unitholder or is acting on behalf of a U.S. Unitholder.

A “U.S. Unitholder” is any holder of Units that is either (A) providing an address below the holder’s signature on page 6 (or, if applicable, in Box A on page 7) that is located within the United States or any territory or possession thereof or (B) that is a U.S. person for U.S. federal income tax purposes.

**If you are a U.S. Unitholder or acting on behalf of a U.S. Unitholder, to avoid U.S. backup withholding, you must furnish a duly completed Substitute Form W-9 or, in certain circumstances, another withholding tax certificate. You can find more information in Instruction 10, “Important Tax Information For U.S. Unitholders”.**

**BOX E**  
**STATUS AS NON-RESIDENT UNITHOLDER**

**Indicate whether you are a Unitholder not resident in Canada for purposes of the *Income Tax Act (Canada)* (the “Tax Act”) or if you hold Units as agent or nominee for a beneficial holder of Units that is not resident in Canada for purposes of the Tax Act.**

- The person signing on page 6 represents that it is not a non-resident of Canada for purposes of the Tax Act and it does not hold Units as agent or nominee for a beneficial holder of Units that is a non-resident of Canada for the purposes of the Tax Act.
  
- The person signing on page 6 is a non-resident of Canada for purposes of the Tax Act, or holds Units as agent or nominee for a beneficial holder of Units that is a non-resident of Canada for purposes of the Tax Act and such holdings are as set forth below.

A non-resident is a person that is not a resident, or is deemed not to be a resident, of Canada for purposes of the Tax Act, or a partnership that is not a “Canadian partnership” within the meaning of that term under the Tax Act. If you are uncertain as to your residency or the residency of the beneficial owner(s) of the Units for the purposes of the Tax Act, you should consult your tax advisor.

Number of Units held by non-resident or held for, on behalf of, or for the benefit of, a non-resident	Country of Residence of non-resident for purposes of relevant income tax treaty

**Note: If the space provided above is insufficient, details may be listed on a separate list in the form above.**

## INSTRUCTIONS

### 1. Use of Letter of Transmittal

- (a) This Letter of Transmittal (or an originally signed copy hereof) properly completed and signed as required by the instructions set forth below, together with accompanying certificates representing the Deposited Units and all other documents requested under this Letter of Transmittal must be received by the Depositary at either of its offices specified on the back page of this document. Registered Unitholders who choose not to dispose of their Units on the TSX or the NYSE are encouraged to ensure receipt by the Depositary of the documents described above at least two business days prior to the Effective Date, which is expected to be on or about October 30, 2008, which will assist Teck in arranging for the prompt payment in respect of their Units if the proposed Arrangement is completed. **Do not send Unit certificates or this Letter of Transmittal to Fording or Teck.**
- (b) The method of delivery of Unit certificate(s), this Letter of Transmittal and all other required documents is at the option and risk of the Unitholder surrendering them, and delivery will be deemed effective only when such documents are actually received by the Depositary. It is recommended that the documents be delivered by hand to the Depositary, at one of the offices specified on the back page of this Letter of Transmittal, and a receipt obtained therefor or, if mailed, that registered mail, with return receipt requested, be used and that proper insurance be obtained.

### 2. Signatures

This Letter of Transmittal must be completed, dated and signed by the holder of Units or by such holder's duly authorized representative (in accordance with Instruction 4 "*Fiduciaries, Representatives and Authorizations*" below).

- (a) If this Letter of Transmittal is signed by the registered holder(s) of the accompanying certificate(s), such signature(s) on this Letter of Transmittal must correspond with the name(s) as registered or as written on the face of such certificate(s) without any change whatsoever, and the certificate(s) need not be endorsed. If such transmitted certificate(s) are owned of record by two or more joint holders, all such holders must sign this Letter of Transmittal.
- (b) If this Letter of Transmittal is signed by a person other than the registered holder(s) of the certificates accompanying this Letter of Transmittal or if the cheque(s) and the certificate representing the Class B Shares to be issued in connection with the Arrangement are to be issued to a person other than the registered holder(s):
  - (i) such deposited certificate(s) must be endorsed or be accompanied by an appropriate unit transfer power of attorney duly and properly completed by the registered holder(s); and
  - (ii) the signature(s) on such endorsement or power of attorney must correspond exactly to the name(s) of the registered holder(s) as registered or as appearing on the certificate(s) and must be guaranteed as noted in Instruction 3 "*Guarantee of Signatures*" below.
- (c) If any of the surrendered Units are registered in different names on several certificates, it will be necessary to complete, sign and submit as many separate Letters of Transmittal as there are different registrations of Units.

### 3. Guarantee of Signatures

No signature guarantee is required on this Letter of Transmittal if this Letter of Transmittal is executed by the registered holder(s) of Units surrendered herewith. If this Letter of Transmittal is executed by a person other than the registered holder(s) of the Units or if the cheque(s) and the certificate representing the Class B Shares to be issued in connection with the Arrangement are to be issued to a person other than the registered holder(s) or sent to an address other than the address of the registered holder(s) as shown on the registers of Registered Unitholders maintained by the registrar and transfer agent of Fording, such signature must be guaranteed by an

Eligible Institution, or in some other manner satisfactory to the Depository (except that no guarantee is required if the signature is that of an Eligible Institution).

An “Eligible Institution” means a Canadian schedule 1 chartered bank, a member of the Securities Transfer Agent Medallion Program (STAMP), a member of the Stock Exchange Medallion Program (SEMP) or a member of the New York Stock Exchange Inc. Medallion Signature Program (MSP). Members of these programs are usually members of a recognized stock exchange in Canada or the United States, members of the Investment Dealers Association of Canada, members of the National Association of Securities Dealers or banks or trust companies in Canada and the United States.

#### **4. Fiduciaries, Representatives and Authorizations**

Where this Letter of Transmittal or any certificate or unit transfer or power of attorney is executed by a person as an executor, administrator, trustee, guardian, attorney-in-fact, or agent or on behalf of a corporation, partnership or association or is executed by any other person acting in a fiduciary or representative capacity, such person should so indicate when signing and this Letter of Transmittal must be accompanied by satisfactory evidence of the authority of such person to act. Any of Fording, Teck or the Depository, at its sole discretion, may require additional evidence of authority or additional documentation.

#### **5. Payment and Delivery Instructions**

If any cheque(s) or certificate(s) are to be sent to someone at an address other than the address of the Unitholder as it appears in Box A on this Letter of Transmittal, entitled “Registration and Payment Instructions”, then Box B on this Letter of Transmittal, entitled “Special Delivery Instructions” should be completed. If Box B is not completed, any cheque(s) or certificate in respect of Class B Shares issued in respect of Units will be mailed to the depositing Registered Unitholder at the address of the Registered Unitholder as it appears in Box A or, if no address of the Registered Unitholder is provided in Box A, then it will be mailed to the address of the Registered Unitholder as it appears on the register of Registered Unitholders of Fording. Any cheque(s) or certificate(s) mailed in accordance with this Letter of Transmittal will be deemed to be delivered at the time of mailing.

#### **6. Miscellaneous**

- (a) If the space on this Letter of Transmittal is insufficient to list all certificates representing Units, additional certificate numbers and the number of Units represented thereby may be included on a separate signed list affixed to this Letter of Transmittal.
- (b) If Units are registered in different forms (e.g., “John Doe” and “J. Doe”), a separate Letter of Transmittal should be signed for each different registration.
- (c) No alternative, conditional or contingent deposits will be accepted and no fractional Class B Shares will be issued. By execution of this Letter of Transmittal (or copy thereof), all depositing Registered Unitholders waive any right to receive notice by the Depository.
- (d) This Letter of Transmittal will be construed in accordance with and governed by the laws of the Province of Alberta and the federal laws of Canada applicable therein, and the holder of Units covered by this Letter of Transmittal (or copy thereof) irrevocably attorns to the non-exclusive jurisdiction of the Courts of the Province of Alberta.
- (e) It is strongly recommended that, prior to completing this Letter of Transmittal, the undersigned read the accompanying Circular.
- (f) Additional copies of this Letter of Transmittal may be obtained on request and without charge from the Depository at either of its offices at the addresses listed on the back page of this document. A Letter of Transmittal is also available at the website maintained by The Canadian Depository for Securities Limited at [www.sedar.com](http://www.sedar.com).

- (g) Teck reserves the right, if it so elects in its absolute discretion, to instruct the Depositary to waive any defect or irregularity contained in any Letter of Transmittal received by it.
- (h) By virtue of the execution of this Letter of Transmittal, the Registered Unitholder signing this Letter of Transmittal shall be deemed to have agreed that all questions as to validity, form, eligibility (including timely receipt) and acceptance of any Units deposited pursuant to the Arrangement will be determined by Teck, in its sole discretion, and that such determination shall be final and binding and acknowledges that there shall be no duty or obligation on Teck, Fording, the Depositary (or their successors) or any other person to give notice of any defect or irregularity in any deposit and no liability shall be incurred by any of them for failure to give such notice.

**7. Lost Certificates**

In the event any of your certificate(s) which immediately prior to the Effective Time represent one or more outstanding Units shall have been lost, stolen or destroyed, upon you making an affidavit of that fact, in the form attached hereto and providing the required lost certificate bond, the Depositary will, following the Effective Time, in exchange for such lost, stolen or destroyed certificate, pay the consideration payable under the Plan of Arrangement in respect of the Units represented by such lost, stolen or destroyed certificates and otherwise in accordance with this Letter of Transmittal. When authorizing such payment in exchange for any lost, stolen or destroyed certificate, as a condition precedent to the delivery of such payment, you will be required to give a bond in the amount calculated in the attached affidavit and to indemnify Fording, Teck and the Depositary with respect to the certificate(s) alleged to have been lost, stolen or destroyed, in the manner set forth in the attached affidavit.

**8. Return of Certificates**

If the Arrangement is not completed or proceeded with, the enclosed certificate(s) and all other submitted documents will be returned forthwith to you at the address set out in Box A, or failing such address being specified, to you at your last address as it appears on the register of Registered Unitholders of Fording.

**9. Cessation of Rights**

Any certificate which immediately before the Effective Time represented Units and which has not been surrendered to the Depositary in accordance with this Letter of Transmittal, together with all other documents required by the Depositary, on or before the sixth anniversary of the Effective Date, will cease to represent any claim by or interest of any former Registered Unitholder of any kind or nature against or in Fording, Teck or the Acquiror. Accordingly, persons who tender certificates for Units after the sixth anniversary of the Effective Date will not receive Class B Shares, will not own any interest in Teck, and will not be paid any cash or other compensation in connection with the Arrangement.

**10. Important Tax Information for U.S. Unitholders**

<p>U.S. Internal Revenue Service Circular 230 Notice: To ensure compliance with Internal Revenue Service Circular 230, Unitholders are hereby notified that: (i) any discussion of United States federal tax issues contained or referred to in this Letter of Transmittal or in any document referred to herein is not intended or written to be used, and cannot be used, by Unitholders for the purpose of avoiding penalties that may be imposed on them under the United States Internal Revenue Code; (ii) such discussion is written for use in connection with the promotion or marketing of the transactions or matters addressed herein; and (iii) Unitholders should seek advice based on their particular circumstances from an independent tax advisor.</p>
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To prevent backup withholding on any payment made to a U.S. Unitholder (or person acting on behalf of a U.S. Unitholder) with respect to Units tendered, you are required, if you are a U.S. person (as defined below), to notify the Depositary of your current U.S. taxpayer identification number, or TIN (or the TIN of the person on whose behalf you are acting), by completing the Substitute Form W-9 (which is provided below) as described more fully below. If you are a U.S. Unitholder that is not a U.S. person but provides a mailing address in the United States, you may be required to furnish an IRS Form W-8 to avoid backup withholding, which the Depositary will provide upon request.

Backup withholding is not an additional tax. Amounts withheld are creditable against the U.S. Unitholder's regular U.S. federal income tax liability, and any amount overwithheld generally will be refundable to the U.S. Unitholder if the U.S. Unitholder properly files a U.S. federal income tax return.

**Each U.S. Unitholder of Units is urged to consult his or her own tax advisor to determine whether such holder is required to furnish a Substitute Form W-9, is exempt from backup withholding and information reporting, or is required to furnish an IRS Form W-8.**

You are a U.S. person if you are, for U.S. federal income tax purposes, (1) a citizen or a resident of the United States (including a U.S. resident alien), (2) a partnership, corporation, company, or association created or organized in the United States or under the laws of the United States (or any state thereof, including the District of Columbia), (3) an estate whose income is subject to U.S. federal income tax regardless of its source, or (4) a trust if a U.S. court can exercise primary supervision over the trust's administration and one or more U.S. persons are authorized to control all substantial decisions of the trust (or certain other electing trusts).

Each tendering U.S. person is required to provide the Depository with a correct TIN and with certain other information on a Substitute Form W-9 (which is provided below) and to certify that the TIN provided is correct (or that such U.S. person is awaiting a TIN) and that (a) the U.S. person has not been notified by the Internal Revenue Service that the U.S. person is subject to backup withholding as a result of a failure to report all interest or dividends or (b) the Internal Revenue Service has notified the U.S. person that the U.S. person is no longer subject to backup withholding or (c) the U.S. person is exempt from backup withholding.

The TIN is generally the U.S. person's U.S. Social Security number or the U.S. federal employer identification number. The U.S. person is required to furnish the TIN of the registered holder of the Units. The enclosed "Guidelines for Certification of Taxpayer Identification Number on Substitute Form W-9" explain the proper certification to use if the Units are registered in more than one name or are not registered in the name of the actual holder. The U.S. Unitholder may write "Applied For" on the Substitute Form W-9 if the tendering U.S. person has not been issued a TIN and has applied for a TIN or intends to apply for a TIN in the near future. If the U.S. Unitholder writes "Applied For" on the TIN line of the Substitute Form W-9 and the Depository is not provided with a TIN by the time of payment, the Depository may backup withhold a portion of such payments. Certain U.S. persons are not subject to these backup withholding and reporting requirements. **See the enclosed "Guidelines for Certification of Taxpayer Identification Number on Substitute Form W-9" for additional instructions.**

Failure to provide the required information on the Substitute Form W-9 may subject the tendering U.S. person to a US\$50 penalty imposed by the Internal Revenue Service and backup withholding of a portion of any payment. More serious penalties may be imposed for providing false information which, if wilfully done, may result in fines and/or imprisonment.

U.S. Unitholders that are not U.S. persons but provide a mailing address in the United States may be required to file an IRS Form W-8BEN or other appropriate IRS Form W-8. You may obtain the appropriate IRS Form W-8 from the IRS's website (<http://www.irs.gov>). A failure to properly complete and furnish the appropriate IRS Form W-8 may result in backup withholding.

## **11. Assistance**

THE DEPOSITARY OR YOUR INVESTMENT DEALER, STOCKBROKER, TRUST COMPANY MANAGER, BANK MANAGER, LAWYER OR OTHER PROFESSIONAL ADVISOR WILL BE ABLE TO ASSIST YOU IN COMPLETING THIS LETTER OF TRANSMITTAL. ADDITIONALLY, YOU MAY CONTACT FORDING'S PROXY SOLICITATION AGENT, THE LAUREL HILL ADVISORY GROUP, AT 1-866-570-5373 FOR ASSISTANCE WITH COMPLETING THIS LETTER OF TRANSMITTAL.

**PLEASE COMPLETE THE SUBSTITUTE FORM W-9 BELOW TO PROVIDE YOUR TAX IDENTIFICATION NUMBER AND A CERTIFICATION AS TO YOUR EXEMPTION FROM BACK-UP WITHHOLDING**

**TO BE COMPLETED BY REGISTERED UNITHOLDERS THAT ARE U.S. PERSONS**

<b>SUBSTITUTE Form W-9</b> <b>Department of the Treasury</b> <b>Internal Revenue Service</b> <b>Payer's Request for Taxpayer Identification Number (TIN) and Certification</b>	<b>Part I — Taxpayer Identification Number —</b> For all accounts enter your taxpayer identification number on the appropriate line at right. Certify by signing and dating below. For further instructions, see <i>Guidelines for Certification of Taxpayer Identification Number on Substitute Form W-9.</i>	Social Security Number  OR  Employer Identification Number (If awaiting TIN, write "Applied For")  _____
<b>Part II —</b> For Payees exempt from backup withholding, see the enclosed <i>Guidelines for Certification of Taxpayer Identification Number on Substitute Form W-9</i> , check the Exempt box below, and complete the Substitute Form W-9. Exempt <input type="checkbox"/>		
<b>Name:</b> _____ <b>Business Name:</b> _____		
Please check appropriate box <input type="checkbox"/> Individual/Sole Proprietor <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Other: _____ <input type="checkbox"/> Limited Liability Company. Enter tax classification (D = disregarded entity, C = corporation, P = partnership) : ____		
Address: _____ City: _____ State: _____ Zip Code: _____		
<b>PART III — Certification — Under penalties of perjury, I certify that:</b> <b>(1) The number shown on this form is my correct Taxpayer Identification Number (or I am waiting for a number to be issued to me); and</b> <b>(2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and</b> <b>(3) I am a U.S. person (including a U.S. resident alien).</b>		
<b>Certification Instructions —</b> You must cross out item (2) above if you have been notified by the IRS that you are subject to backup withholding because of underreporting interest or dividends on your tax return. However, if after being notified by the IRS that you were subject to backup withholding you received another notification from the IRS that you are no longer subject to backup withholding, do not cross out item (2). (Also see instructions in the enclosed Guidelines).		
Signature: _____ Date: _____		

**YOU MUST COMPLETE THE FOLLOWING CERTIFICATE IF YOU WROTE "APPLIED FOR" IN PART I OF THIS SUBSTITUTE FORM W-9**

<b>CERTIFICATE OF AWAITING TAXPAYER IDENTIFICATION NUMBER</b>
I certify under penalties of perjury that a taxpayer identification number has not been issued to me, and either (a) I have mailed or delivered an application to receive a taxpayer identification number to the appropriate Internal Revenue Service Center or Social Security Administration Office or (b) I intend to mail or deliver an application in the near future. I understand that, notwithstanding the information I provided in Part III of the Substitute Form W-9 (and the fact that I have completed this Certificate of Awaiting Taxpayer Identification Number), all payments made to me before I provide a properly certified taxpayer identification number will be subject to the applicable percentage of backup withholding tax.
Signature: _____ Date: _____

**Note: Failure to complete and return this Substitute Form W-9 may subject you to applicable Federal income tax withholding on any payments made to you. Please review the enclosed *Guidelines for Certification of Taxpayer Identification Number on Substitute Form W-9* for additional details.**

## GUIDELINES FOR CERTIFICATION OF TAXPAYER IDENTIFICATION NUMBER ON SUBSTITUTE FORM W-9

### Specific Instructions

**Name.** If you are an individual, you must generally enter the name shown on your income tax return. However, if you have changed your last name, for instance, due to marriage without informing the Social Security Administration of the name change, enter your first name, the last name shown on your social security card, and your new last name.

If the account is in joint names, list first and then circle the name of the person or entity whose number you entered in Part I of the form.

**Sole proprietor.** Enter your **individual** name as shown on your income tax return on the "Name" line. You may enter your business, trade, or "doing business as (DBA)" name on the "Business name" line.

**Limited liability company (LLC).** Check the "Limited Liability Company" box only and enter the appropriate code for the tax classification ("D" for disregarded entity, "C" for corporation, "P" for partnership) in the space provided. If you are a single-member LLC (including a foreign LLC with a domestic owner) that is disregarded as an entity separate from its owner under Treasury regulations section 301.7701-3, **enter the owner's name on the "Name" line.** Enter the LLC's name on the "Business name" line. For an LLC classified as a partnership or a corporation, enter the LLC's name on the "Name" line and any business, trade or DBA name on the "Business Name" line.

**Caution:** A disregarded domestic entity that has a foreign owner must use the appropriate Form W-8.

**Other entities.** Enter your business name as shown on required Federal tax documents on the "Name" line. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on the "Business name" line.

**Note.** You are requested to check the appropriate box for your status (individual/sole proprietor, corporation, etc.).

### Exempt From Backup Withholding

If you are exempt, enter your name as described above and check the appropriate box for your status, then check the "Exempt from backup withholding" box in Part II of the Form, sign and date the form.

Generally, individuals (including sole proprietors) are not exempt from backup withholding. Corporations are exempt from backup withholding for certain payments, such as interest and dividends.

**Note.** If you are exempt from backup withholding, you should still complete this form to avoid possible erroneous backup withholding.

**Exempt payees.** Backup withholding is not required on any payments made to the following payees:

1. An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2),
2. The United States or any of its agencies or instrumentalities,
3. A state, the District of Columbia, a possession of the United States, or any of their political subdivisions or instrumentalities,
4. A foreign government or any of its political subdivisions, agencies, or instrumentalities,
5. An international organization or any of its agencies or instrumentalities,

Other payees that may be exempt from backup withholding include:

6. A corporation,
7. A foreign central bank of issue,
8. A dealer in securities or commodities required to register in the United States, the District of Columbia, or a possession of the United States,
9. A futures commission merchant registered with the Commodity Futures Trading Commission,
10. A real estate investment trust,
11. An entity registered at all times during the tax year under the Investment Company Act of 1940,
12. A common trust fund operated by a bank under section 584(a), and
13. A financial institution.

### Part I — Taxpayer Identification Number (TIN)

#### Enter your TIN on the appropriate line.

If you are a **resident alien** and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it on the social security number line. If you do not have an ITIN, see **How to get a TIN below.**

If you are a **sole proprietor** and you have an EIN, you may enter either your SSN or EIN. However, the IRS prefers that you use your SSN.

If you are an **LLC** that is **disregarded as an entity** separate from its owner (see **Limited liability company (LLC)** above), enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or a partnership, enter the entity's EIN.

**Note:** See the chart on the next page for further clarification of name and TIN combinations.

**How to get a TIN.** If you do not have a TIN, apply for one immediately. To apply for an SSN, get **Form SS-5**, Application for a Social Security Card, from your local Social Security Administration office or get this form on-line at [www.ssa.gov](http://www.ssa.gov). You may also get this form by calling 1-800-772-1213. Use **Form W-7**, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN or **Form SS-4**, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at [www.irs.gov/businesses/](http://www.irs.gov/businesses/) and clicking on Employer ID numbers under Related Topics. You may get Forms W-7 and SS-4 from the IRS by calling 1-800-TAX-FORM (1-800-829-3676) or from the IRS's Internet Web Site at [www.irs.gov](http://www.irs.gov).

If you do not have a TIN, write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

**Note:** Writing "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

**Caution:** A disregarded domestic entity that has a foreign owner must use the appropriate Form W-8.

**Part III — Certification**

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if items 1 and 4 below indicate otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required).

1. **Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983.** You must give your correct TIN, but you do not have to sign the certification.
2. **Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983.** You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.
3. **Real estate transactions.** You must sign the certification. You may cross out item 2 of the certification.
4. **Other payments.** You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a non-employee for services, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).

**Privacy Act Notice**

Section 6109 of the Internal Revenue Code requires you to give your correct TIN to persons who must file information returns with the IRS to report interest, dividends, and certain other income paid to you, mortgage interest you paid, the acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA, or Archer MSA or HSA. The IRS uses the numbers for identification purposes and to help verify the accuracy of your tax return. The IRS may also provide this information to the Department of Justice for civil and criminal litigation, and to cities, states, and the District of Columbia to carry out their tax laws. The IRS may also disclose this information to other countries under a tax treaty, or to Federal and state agencies to enforce Federal non-tax criminal laws or to combat terrorism.

You must provide your TIN whether or not you are required to file a tax return. Payers must generally withhold applicable rates of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to a payer. Certain penalties may also apply.

**Penalties**

1. **Penalty for Failure to Furnish Taxpayer Identification Number.** If you fail to furnish your taxpayer identification number to a payer, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to wilful neglect.
2. **Civil Penalty for False Information With Respect to Withholding.** If you make a false statement with no reasonable basis which results in no imposition of backup withholding, you are subject to a penalty of \$500.
3. **Criminal Penalty for Falsifying Information.** Wilfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

**What Name and Number To Give the Requestor**

<b>For this type of account:</b>	<b>Give name and SSN of:</b>
1. Individual	The individual
2. Two or more individuals (joint account)	The actual owner of the account or, if combined funds, the first individual on the account <sup>(1)</sup>
3. Custodian account of a minor (Uniform, gift to Minors Act)	The minor <sup>(2)</sup>
4. a. The usual revocable savings trust (grantor is also trustee)  b. So-called trust account that is not a legal or valid trust under state law	The grantor-trustee <sup>(1)</sup>  The actual owner <sup>(1)</sup>
5. Sole proprietorship or disregarded entity owned by an individual	The owner <sup>(3)</sup>
6. Disregarded entity not owned by an individual	The owner <sup>(3)</sup>
7. A valid trust, estate or pension trust	Legal entity <sup>(4)</sup>
8. Corporate or LLC electing corporate status on Form 8832	The corporation
9. Association, club, religious, charitable, educational, or other tax-exempt	The organization
10. Partnership or multi-member LLC	The partnership
11. A broker or registered nominee	The broker or nominee
12. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity

(1) List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.

(2) Circle the minor's name and furnish the minor's SSN.

(3) You must show your individual name, but you may also enter your business or "DBA" name on the business name line. You may use either your SSN or EIN (if you have one). If you are a sole proprietor, the IRS encourages you to use your SSN.

(4) List first and circle the name of the legal trust, estate or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.)

**Note:** If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

**AFFIDAVIT OF LOST OR DESTROYED CERTIFICATES • FORDING CANADIAN COAL TRUST**

By signing the bottom of this form, the undersigned person(s) being fully sworn deposes and says that: "I am the registered holder and lawful owner of the certificate(s) and the units ("Units") of Fording Canadian Coal Trust ("Fording") represented thereby. The certificate(s) has(have) not been endorsed, cashed, negotiated, transferred, assigned or otherwise disposed of. I have made a diligent search for the certificate(s) and have been unable to find it (them), and make this Affidavit for the purpose of receiving, without surrender of the certificate(s), from Computershare Investor Services Inc. (the "Depository"), the consideration for which I am entitled to under the statutory arrangement ("Arrangement") under Section 193 of the *Business Corporations Act* (Alberta) involving, among other things, the acquisition by Teck Cominco Limited ("Teck") of all of the assets and assumption of all of the liabilities of Fording, all as more particularly set forth in the management information circular of Fording dated September 6, 2008. I hereby agree that if I should ever regain possession or custody of, or power over, the certificate(s) representing my Units, I will immediately and without consideration surrender the certificate(s) to the Depository. In consideration, I agree to completely indemnify, protect and save harmless Fording, Teck, Computershare Investor Services Inc. (in its capacity as Depository and registrar and transfer agent in respect of the Units), and any other party to the transaction (each, an "Obligee"), and the Depository's insurance broker, HKMB Hub International, from and against all losses, costs and damages, including court costs and solicitors fees, which such person(s) may be subject to or liable for in respect of the payment of the consideration under the Arrangement to the undersigned in the absence of receiving the certificate(s) representing the undersigned's Units and the cancellation of those certificate(s). The rights accruing to the Obligees under the preceding sentence shall not be limited by the negligence, inadvertence, accident, oversight or breach of any duty or obligation on the part of the Obligees or their respective officers, employees and agents, of their failure to inquire into, contest, or litigate any claim, whenever such negligence, inadvertence, accident, oversight, breach or failure occurs or has occurred. I authorize the Depository to deliver this Affidavit to HKMB Hub International which has underwritten a bond of indemnity to protect the foregoing parties.

<b>LOST CERTIFICATE BOND PREMIUM CALCULATION:</b>	_____	×	<b>\$2.84 CDN</b> Bond Premium Per Unit (Minimum CDN \$20.00)	=	_____
	Units Lost				Total Premium Payable

**INSTRUCTIONS:**

1. To calculate your the lost certificate premium, multiply the number of Units lost by the Bond Premium per Unit noted above. There is a minimum premium of CDN \$20.00. Please make your cheque, bankdraft or money order payable to "Computershare Investor Services Inc." for the total premium payable and enclose with this affidavit.
2. If any amount of lost Unit certificates represents a value of Units as at 12:01 a.m. (Calgary time) on the Effective Date of more than CDN \$250,000.00, please contact Computershare for additional information.
3. All registered Unitholders MUST sign below exactly as their names appear in the Letter of Transmittal. If your lost certificate(s) is (are) part of an estate or trust, please contact the Depository for additional information.

Signature of Holder Signing Capacity \_\_\_\_\_

Signature of Joint-Owner (if more than one registered holder listed)

Signing Capacity \_\_\_\_\_

\_\_\_\_\_  
**Date: MM/DD/YY**

SWORN BEFORE ME at the City of \_\_\_\_\_, in the Province of \_\_\_\_\_, this \_\_\_\_ day of \_\_\_\_\_, 200\_\_.

\_\_\_\_\_  
A Commissioner for Oaths/Notary Public  
in and for the Province of \_\_\_\_\_

**Offices of the Depositary**

**Inquiries:**

**COMPUTERSHARE INVESTOR SERVICES INC.**

Toll Free (North America): 1-866-523-3444  
E-Mail: [corporateactions@computershare.com](mailto:corporateactions@computershare.com)  
Website: [www.computershare.com](http://www.computershare.com)

**By Mail:**

Computershare Investor Services Inc.  
P.O. Box 7035, 31 Adelaide St E  
Toronto, ON M5C 3E7

Attention: Corporate Actions

**By Hand, by Courier or by Registered Mail:**

*Calgary*

Computershare Investor Services Inc.  
600, 530 – 8<sup>th</sup> Avenue S.W.  
Calgary, Alberta T2P 3S8

Attention: Corporate Actions

*Toronto*

Computershare Investor Services Inc.  
9<sup>th</sup> Floor, 100 University Avenue  
Toronto, Ontario M5J 2Y1

Attention: Corporate Actions

**Privacy Notice:** Computershare is committed to protecting your personal information. In the course of providing services to you and our corporate clients, we receive non-public personal information about you – from transactions we perform for you, forms you send us, other communications we have with you or your representatives, etc. This information could include your name, address, social insurance number (or the equivalent in other jurisdictions), securities holdings and other financial information. We use this to administer your account, to better serve your and our clients' needs and for other lawful purposes relating to our services. We have prepared a *Privacy Code* to tell you more about our information practices and how your privacy is protected. It is available at our website, [computershare.com](http://computershare.com), or by writing us at 100 University Avenue, Toronto, Ontario, M5J 2Y1. Computershare will use the information you are providing on this form in order to process your request and will treat your signature(s) on this form as your consent to the above.

*Any questions and requests for assistance may be directed by Unitholders to the Depositary at the telephone number and locations set out above.*

**QUESTIONS MAY ALSO BE DIRECTED TO THE PROXY SOLICITATION AGENT**



**NORTH AMERICAN TOLL-FREE  
1-866-570-5373**